



# Maintenance Release Notes

**JUNE 21, 2019**

This document is intended only for the use of Client personnel under the terms of the NDA on file. It may not be distributed outside the client organization without previous authorization from e-Builder.

©Copyright 2019, e-Builder, Inc

## Table of Contents

Resolved Cases .....	2
AppXchange .....	2
Bidder Portal .....	2
Bidding .....	2
Calendar .....	3
Companies/Contacts .....	3
Cost .....	3
Dashboards .....	4
Documents .....	4
Forms .....	5
FTP/ SFTP.....	5
Mobile App.....	5
Processes/ Workflow .....	5
Reports .....	7
Schedules .....	7
Search.....	8
Setup Admin.....	8
Your Opinion Matters .....	9

## Resolved Cases

The following is a list of resolved cases for the past month. If you have any questions regarding this maintenance release, please contact e-Builder [Technical Support](#).

### AppXchange

Case #	Resolution Notes
311265	Changes were made to ensure that Account Admins can upload documents and create folders without additional permissions. This will resolve an issue where a user was not able to run a process.
314455	Resolved a client-specific Project-level Funding Source configuration issue.
314536	The special character "&" used in internally generated field IDs caused the API to fail. This issue has now been resolved.
318659	Resolved an issue where error notification emails were not being sent.

### Bidder Portal

Case #	Resolution Notes
314881	The Submit Quote mode for the Bidders Portal only allows one file to be uploaded. An explanatory error message is now displayed if the bidder attempts to upload multiple files.
319966	The bid package deadline was not calculating properly for due dates set in the UTC 0 (London) time zone and has now been fixed.

### Bidding

Case #	Resolution Notes
306409	The email notification sent by the Bid Manager to non-awarded bidders was only sent to bidders who had responded "Will Bid" earlier in the cycle. The notification will now also be sent to any bidder who submitted a bid, regardless of their registered bid intention.
314001	Supporting folders created when submitting bids after the due date were not inheriting the parent folder's permissions. This issue has now been resolved.

## Calendar

Case #	Resolution Notes
316378	Resolved an issue where users were unable to print the calendar using Google Chrome.

## Companies/Contacts

Case #	Resolution Notes
314726	The Import toolkit for checkbox fields will set the checkbox to empty if the Excel value is N, No or 0.

## Cost

Case #	Resolution Notes
299312	Optimized the code to fetch general invoices and commitment invoices in a separate query. Extended the query timeout to 60 seconds.
306680	Resolved an error that appeared when trying to do an Update Invoice Status Import.
309854	The Commitment Process import for the Update action was updating the Unit cost option from 'Quantity/Unit cost' to 'Lump Sum'. An issue occurred when the "Use Unit Cost" option was not provided in the import file. This issue has been resolved.
315249	Resolved an issue where commitments were not importing.
315249	The Commitment Import file was not being imported correctly due to an error. This has now been resolved.
316284	After running a Crystal Report, the currency formatting for retained to date was inconsistent. This issue has now been resolved.
	Resolved a customer-specific issue by switching their Cashflow Curve with a new one.

## Dashboards

Case #	Resolution Notes
305163	Resolved an issue where a BI dashboard with a pie chart was not showing all the results when clicking a portion of the chart.
312903	Resolved an issue where images were not being displayed consistently for all users on Dashboard reports.
312903	Resolved an issue where images were not being displayed consistently for all users on Dashboard reports. Optimized the permission checking query that checks the document access permissions of regular users with several assigned projects.
313828	The public report generator used by both by scheduled reports and the Dashboard module did not consider some negative fields in the reports. The issue prevented some reports from being successfully updated. This issue has now been resolved.

## Documents

Case #	Resolution Notes
309417	Resolved an issue where a user with no permission to a folder, and where the default destination folder can be changed, was not being presented with the default destination folder for selection.
312959	Updated the UI to show a lock icon on a selected folder when the user does not have sufficient access permissions.
315014	Resolved an issue where account and project level groups having the same name caused extra permission rows to be added during a permission import.
316505	Resolved an issue which caused duplicate subscriptions to occur when a template project was applied.
316998	When attaching documents to a process and then uploading them, the files were uploaded to the Documents module but were not attached to the process. This issue has been resolved and the database has been optimized to process large numbers of files.
317948	Resolved an issue where the modified date for a file was being displayed instead of the create date in the file upload tool.
318146	Resolved an issue where folder permission changes after applying a template were not being recorded in the history log.

318318 Resolved an issue which prevented created files from consistently inheriting parent folder permissions.

## Forms

Case #	Resolution Notes
314690	For views in the Forms module, the "Project Issue" type form is now excluded from the selection criteria because those forms are specific to the Issues module only.
317613	When a destination folder is configured for a form (Properties tab), users were still prompted to select a folder when uploading files. This issue has been resolved and the system should honor the configured folder.
317727	Resolved an issue which caused the Download All Attached Files (.zip) functionality to stop working.

## FTP/ SFTP

Case #	Resolution Notes
276352	Resolved an issue where public keys from Settings > SFTP Public Key Authentication were not passed from e-Builder during the FTP authentication procedure.

## Mobile App

Case #	Resolution Notes
311893	Resolved an issue related to attaching files to a process instance.

## Processes/ Workflow

Case #	Resolution Notes
305768	Validation has been added when the user is importing an Excel file to prevent a new postback and therefore prevent duplicated records.
314163	The system was not handling "Master Commitment Change" data field assignments. Changes to perform data field assignments over "Master Commitment Change" now reflect correctly.

- 315394 The calendar date picker in dynamic grids did not work when a process instance was duplicated, and this issue has now been resolved.
- 315396 Clarified how the cost columns were calculated. Ensure that you disable the 'Use Pay Application' check box if commitment types have invoices.
- 315640 For Process Views, the filters “does not have a value” or “has a value” for text field was incorrectly displaying no records. This has been fixed.
- 316042 In a process view, the filtering criteria can now use 'Site Administrator First Name' or 'Site Administrator Last Name'.
- 316141 Master Processes can have files attached from projects other than the Master Project. When checking the permissions of the user for a file in an instance, the system was checking the project of the instance instead of the project where the file belongs. In this case, the user does not have access to the master project but has access to the project that holds the file attached in the instance, hence the user should be able to see the file but could not.
- Changes were made to check the permissions based on the project where the file belongs. Now, the user can see the file in the master process instance.
- 316176 When a process creates a spawned secondary process instance, a yellow banner is displayed to allow the user to complete necessary information in the secondary draft. This banner is now only visible to users who have permission to access the secondary process instance. The banner message has also been clarified.
- 316217 Error messages will now be provided in a process when the DocuSign envelope is completed or has expired.
- 316249 Resolved an error where dynamic grid items could not be downloaded from the Routing History page of the process.
- 317041 Resolved an issue where trying to add a file attachment for general and commitment invoice line items to a process prevented the attach file window from appearing in Chrome.
- 318256 Resolved an issue which caused a removed file from a new process to be visible when another file is attached.
- 321289 Corrected the email-in address in the Gov cloud templates for starting offline workflow processes.

## Reports

Case #	Resolution Notes
312395	The percentage completed on the Gantt Chart view of the report was incorrect. Now, the Gantt Chart view of the report lists a more accurate percentage completed value than in the Schedule.
312846	Resolved an issue causing inconsistencies in the Finish Variance for tasks with no variance (0h) in the reports.
315112	Resolved an issue where a user account expiration date occurred one day earlier than the date that it was set. This was due to a time zone conversion error. This issue has been resolved.
315793	Changed the XML config file for Reports so that the correct column is retrieved.
316520	Resolved an issue where a data field in a BI report was truncating values by incorrectly rounding the amount of a custom field.
317565	Resolved an issue where the field "most recent comment" was showing the wrong format in the Print View of the report.
318706	Resolved an error that occurred when running a report after filtering by company project custom field.
319201	Resolved an error that appeared when running a specific report.

## Schedules

Case #	Resolution Notes
308082	When setting a task end date and percent complete via code step, other unrelated tasks were updated as well. This issue has now been resolved and the code step updates just the selected task.
312995	Users could not save a schedule when the Use External Schedule was "Yes" and the Baseline Start Date or Baseline End Date were missing. Now, the users can save the schedule.
313064	The Actual Start Date and Actual Finish Date were not populated in Standard and BI Reports, and in Standard Views. This issue has now been resolved.



- 313472      When importing MPP files, if different entities had custom fields with the same value, the import was not successful. This issue has now been resolved.
  
- 314081      Updates to custom fields on the Details tab of an external schedule were not being saved. This issue has now been resolved.
  
- 317171      Resolved an issue where master tasks were populating incorrect information on the schedule and any changes could not be saved.
  
- 317669      With Resource Management and Cost enabled, some schedule tasks had end dates that did not follow the predecessor task's logic. This issue has now been resolved.
  
- 319168      Working time exceptions were not honored. Exceptions added were off by 1 day. This issue has been resolved.

## Search


Case #	Resolution Notes
317371	The Description field for Documents was not included in the search results. The system now returns search results for the Descriptions of any document uploaded after May 2019. Descriptions for older documents will be included in a separate near-term fix.

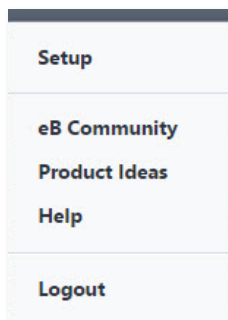
## Setup Admin

Case #	Resolution Notes
315111	A scheduled task was trying to create a second cash flow for the same month when the current cash flow had no line items. Now, in such case, the current cash flow is updated instead of trying to create a new one.

## Your Opinion Matters

We rely on your feedback to better serve you. If you have ideas about improving our product or service, please don't hesitate to let us know. Below are four ways to reach us.

- **Like/Dislike**  – Located in the banner of e-Builder Enterprise™ are like and dislike buttons. Click these to express your opinion of a particular page. This feedback is used to help prioritize upcoming product enhancements.
- **e-Builder Product Ideas** – The Product Ideas portal gives you a platform to share your thoughts on how to make e-Builder better. You can read and vote on the ideas of fellow e-Builder users or post your own. The number of votes is one of the factors considered when forming e-Builder's roadmap. To access the Product Ideas portal, click the arrow next to your username within the banner of e-Builder Enterprise, and then click Product Ideas.



- **Support** – Our Support staff is always available to meet your needs. To speak to a live customer service representative, call us within the U.S. at 888-288-5717 and outside of the U.S. at 800-580-9322, or email us at [support@e-builder.net](mailto:support@e-builder.net).